

BICHOT & ASSOCIÉS

Avocats à la Cour

Paris, 6th July 2016

BICHOT & ASSOCIÉS ADVISED FINTAKE EUROPEAN LEASING DAC ON THE ESTABLISHMENT OF ITS FINANCIAL LEASING ACTIVITY

FinTake European Leasing Designated Activity Company (« **FinTake** ») was established in January 2016 in order to develop a financial leasing activity of equipment for small and medium enterprises.

With its registered office in Dublin, FinTake has secured a senior financing with Natixis, London branch, and a junior financing of an amount of 50m€ of Asset Backed Notes listed on the Irish Stock Exchange (ISE), for which a first tranche of 16m€ has been subscribed on 24th May 2016 by institutional investors.

FinTake aims at developing itself in France as well as in other European countries.

BICHOT & ASSOCIÉS has advised FinTake on the structure, the financing and the operational contracts, with Nicolas Bichot (partner), Patrice Couturier (partner), Aurélie Thomas-Magnin (senior associate) and Louis Laffoucrière (associate). The Irish legal aspects have been dealt together with the law firm **A&L Goodbody** in Dublin, Gearoid Stanley (partner), Peter Maher (partner), Gillan Long (associate), Michelle Daly (associate) and Mark Cusack (associate).

Clifford Chance has advised Natixis on the financing aspects, with Jonathan Lewis (associé), Eric Davoudet (associé), Charles-Henri de Gouvion Saint Cyr (counsel), Fabien Jacquemard (counsel), Sara Somogyi (associate) and Alice Chavaillard (associate). The Irish legal aspects have been dealt together with the law firm **Arthur Cox** in Dublin, with Cormac Kissane (partner), Fintan Clancy (partner), Glen Tervoert (associate), Fiona Cotter (associate) and Aoibhin O'Hare (associate).

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About BICHOT & ASSOCIÉS:

BICHOT & ASSOCIÉS is a business law firm specialized in mergers and acquisitions, private equity, restructuring, corporate law and tax. Founded in January 2011, the firm now has a team of 10 lawyers, including 4 partners. The Firm's expertise covers a broad range of transactional, corporate and tax matters, coupled with the constant aim to provide clients pragmatic, creative and tailored solutions to complex issues.

Recent transactions BICHOT & ASSOCIÉS has been involved in include: the sale of *Generali's* interest in *Foncière de Paris* to *Eurosic*; advising the directors of *Bois & Matériaux* in setting up their management package within the framework of the acquisition of *Bois & Matériaux* by *Opengate Capital*, formerly held by *Wolseley*; advising *Turenne Capital Partners* in the sale of its interest in *Digischool*; advising *Fonds d'Avenir Automobile* in its disposal and reinvestment in *Mécaplast*, alongside *Equistone Partners*.